

AEP Energy Africa Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2017/024904/06)
JSE share code: AEY ISIN: ZAE000241741
("AEP" or "the Company")

CHANGE TO SALIENT DATES PERTAINING TO THE LISTING OF AEP

Further to the Abridged Prospectus published on SENS on 9 May 2017 and the announcement released on SENS dated 20 June 2017, and using the terms defined therein unless otherwise stated, Private Placers and Retail Investors are advised of the following amendments to the salient dates relating to the Listing:

2017

Successful Applicants advised of allocations and results of the Offer released on SENS on	Wednesday, 28 June
Results of the Offer published in the South African press on	Thursday, 29 June
Expected Listing Date	Friday, 30 June
CSDP and broker accounts will be updated and debited with the funds on	Friday, 30 June

1. The above dates may change, and any such change will be published on SENS and in the South African press.
2. CSDPs effect payment in respect of Dematerialised Shareholders on a delivery versus payment basis.

The Company has received irrevocable undertakings from potential investors to subscribe for shares in the Company. The extension of the above listing date is to allow the Company time to complete and process the application forms in respect thereof.

Johannesburg

23 June 2017

Designated Advisor, Corporate Advisor and Bookrunner:



Questco Proprietary Limited