

SWORN AFFIDAVIT – B-BBEE EXEMPTED MICRO ENTERPRISE - GENERAL

I, the undersigned,

Full name & Surname	Nkosi-Yawo Gugushe
Identity number	740420 6059 088

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.
2. I am a Director of the following enterprise and am duly authorised to act on its behalf:

Enterprise Name:	AEP ENERGY AFRICA LIMITED
Trading Name (If Applicable):	AEP ENERGY AFRICA LIMITED
Registration Number:	2017/024904/06
Enterprise Physical Address:	2ND FLOOR, 28 FRICKER ROAD, ILLOVO, SANDTON, 2196
Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):	PUBLIC LIMITED COMPANY
Nature of Business:	SPECIAL PURPOSE ACQUISITION COMPANY (SPAC)
Definition of "Black People"	As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians – (a) Who are citizens of the Republic of South Africa by birth or descent; or (b) Who became citizens of the Republic of South Africa by naturalization- i. Before 27 April 1994; or ii. On or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date

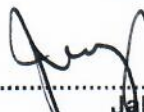
3. I hereby declare under Oath that:
 - The Enterprise is **51%** Black Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
 - The Enterprise is **0%** Black Woman Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
 - The Enterprise is **0%** Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
 - Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end of **30 June 2018**, the annual Total Revenue was R10,000,000.00 (Ten Million Rands) or less




- Please Confirm on the below table the B-BBEE Level Contributor, by ticking the applicable box.

100% Black Owned	Level One (135% B-BBEE procurement recognition level)	
At least 51% Black Owned	Level Two (125% B-BBEE procurement recognition level)	✓
Less than 51% Black Owned	Level Four (100% B-BBEE procurement recognition level)	

- I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.
- The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Sign:  Date: 25/09/2018
Jabulani Nyoni
 Ex Officio: Professional Accountant (SA)
 Commissioner of Oaths (RSA)
 SAIPA Number: 34667
 2nd Floor, 28 Fricker Road, Illovo, Sandton 2196

Deponent Signature: 
 Date: 25 September 2018

 Commissioner of Oaths
 Signature & stamp